



WHETHER THE MARKET IS BULL OR BEAR, THIS COURSE IS INVALUABLE FOR INVESTORS! **ADVANCED INVESTMENT SEMINAR**

- The straight forward, three common sense steps that make doctor families wealthy.
- How to select great companies to invest in for the long-term.
- How to tell when the great company's stock price is right to purchase. Even a great company will not be a good investment if we over pay for it.
- A simple and straight forward method for diversifying through mutual funds.
- Bonds - What makes the most sense in the current market environment. We'll consider Treasury bonds, municipal bonds, corporate bonds, inflation protected bonds, laddered portfolios, mutual funds, etc. The goal is to learn how to get - and stay - wealthy!

MONTEREY, CALIFORNIA • April 11-12, 2008

Since the 1880's, visitors have been enjoying the spectacular beauty of California's Central Coast. Located between Los Angeles and San Francisco, Monterey County's dramatic ocean scenery, pristine pine forest, and historic communities continue to beckon adventure-seekers, artists, writers and vacationers. And no other California county can boast 99 miles of breathtaking Pacific coastline. From the world-class Monterey Bay Aquarium to the National Steinbeck Center in Salinas, Monterey County offers an endless list of fantastic things to see and do. Plan on spending a few extra days to enjoy the spectacular beauty of Big Sur, the 17 Mile Drive, Carmel by the Sea, Hearst's Castle at San Simeon and outstanding wineries. **We have secured phenomenal group rates, starting at \$220 (regular rates start at \$365), at the upscale Monterey Plaza Hotel** which is located right on Fisherman's Wharf near Cannery Row and the Aquarium.

CRANWELL RESORT, MA - September 5-6, 2008

Our New England doctors have raved about this property - a historic 107 room New England resort located in the heart of the scenic Berkshire Hills of Massachusetts. Recipient of the AAA Four Diamond award, Cranwell offers outstanding golf on 380 wooded acres, a famous golf school, hard tru tennis courts, groomed trails for hiking or biking, and 3 top restaurants. The 35,000 sq. ft. Spa is renown for its huge array of services, saunas and pools. The "Currier and Ives" charming town of Lenox, summer home of the Boston Symphony, is filled with galleries, theatres, and fine restaurants. Early September should be a perfect time to visit. **Our fine group rate of \$265 per night double includes a full breakfast buffet for two.**

CHICAGO, ILLINOIS • December 12-13, 2008

The Drake is one of Chicago's outstanding hotels and is ideally located for shopping and dining on North Michigan Avenue, Chicago's premier address, otherwise known as the "Magnificent Mile". **The fantastic group rate of \$219 for single or double occupancy is extraordinary for this popular weekend. Early December is a perfect time to do holiday shopping and enjoy a weekend getaway.** Chicago offers sensational restaurants, fascinating museums, and the renown Shedd Aquarium.

What our clients say...

"It was my good fortune to have heard Harvey early in my career, before I had accumulated any assets, which I surely would have lost without his and now your sound business and financial advice. I thank you for the many years of successful investment planning."

Dr. Donald Humen – Nashua, NH

"It's because of you I have finally taken an interest in investing. Thank you for your newsletter. Even though I don't have a need for most of the information, being retired, I still scour it for tax and investment information. My EA says it is the best newsletter of its type she has seen." - **Dr. James A. Beatty - Somerset, CA**